Netcapital to Present at the ThinkEquity Conference on October 19, 2023

BOSTON, MA – October 16, 2023 – <u>Netcapital Inc.</u> (Nasdaq: NCPL, NCPLW) (the "Company"), a digital private capital markets ecosystem, announced today that CEO Martin Kay will present at the ThinkEquity Conference in New York on Thursday, October 19.

Presentation Date: Thursday, October 19, 2023

Presentation Time: 10:30 am ET

Location:Mandarin Oriental Hotel, New York CityRegistration:Available on the conference website.1x1 meetings:Requests available upon registration.

Webcast: <u>Join live.</u>

During his presentation, Mr. Kay will discuss the Company's mission to democratize private capital markets and enable public access to private investment opportunities.

About Netcapital Inc.

Netcapital Inc. is a fintech company with a scalable technology platform that allows private companies to raise capital online and provides private equity investment opportunities to investors. The Company's consulting group, Netcapital Advisors, provides marketing and strategic advice and takes equity positions in select companies. The Company's funding portal, Netcapital Funding Portal, Inc., is registered with the U.S. Securities & Exchange Commission (SEC) and is a member of the Financial Industry Regulatory Authority (FINRA), a registered national securities association.

The information contained herein includes forward-looking statements. These statements relate to future events or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

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