

Netcapital to Present at the H.C. Wainwright Global Investment Conference on September 13, 2023

BOSTON, MA – September 7, 2023 – [Netcapital Inc.](#) (Nasdaq: NCPL, NCPLW) (the “Company”), a digital private capital markets ecosystem, announced today that Jason Frishman, Founder of the Company’s wholly-owned subsidiary, Netcapital Funding Portal Inc., will present at the H.C. Wainwright 25th Annual Global Investment Conference being held in New York City and virtually September 11-13, 2023.

Presentation Date: Wednesday, September 13, 2023
Presentation Time: 3:30 pm ET
Location: Lotte New York Palace Hotel, New York City
Registration: Available on the [conference website](#).
1x1 meetings: Requests available upon registration.
Webcast: [Join live.](#)

During his presentation, Mr. Frishman will discuss the Company’s mission to democratize private capital markets and allow the general public access to private investment opportunities.

About Netcapital Inc.

[Netcapital Inc.](#) is a fintech company with a scalable technology platform that allows private companies to raise capital online and provides private equity investment opportunities to investors. The Company’s consulting group, [Netcapital Advisors](#), provides marketing and strategic advice and takes equity positions in select companies. The [Company’s funding portal, Netcapital Funding Portal, Inc.](#) is registered with the U.S. Securities & Exchange Commission (SEC) and is a member of the Financial Industry Regulatory Authority (FINRA), a registered national securities association.

The information contained herein includes forward-looking statements. These statements relate to future events or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any

reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

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